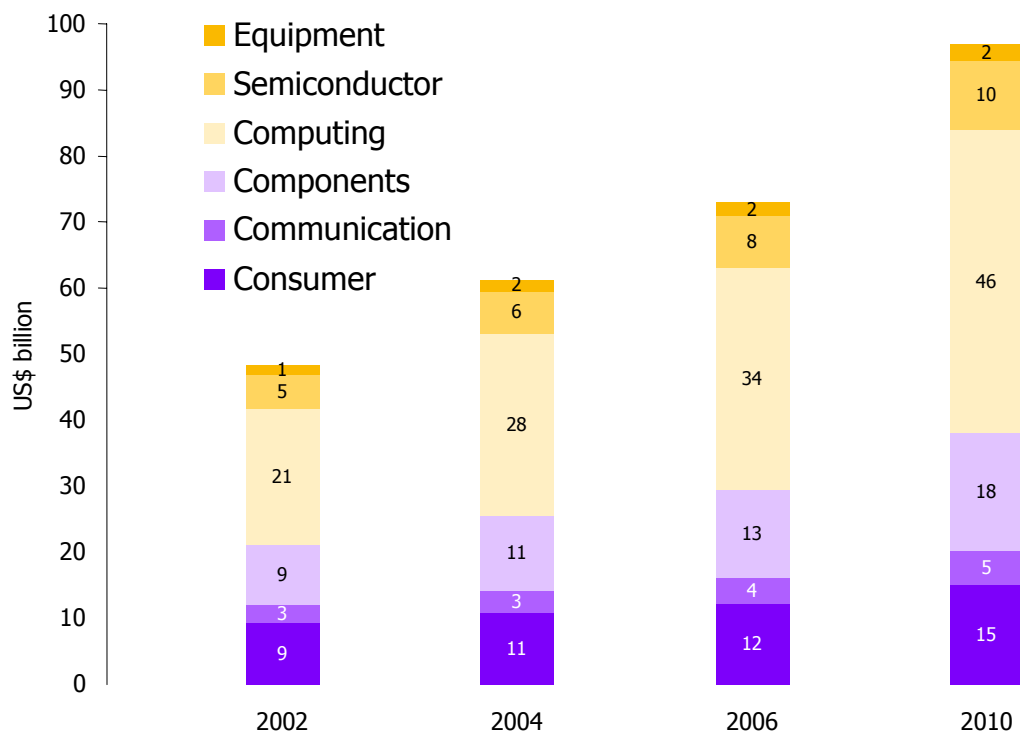


Computing and semicon will grow fastest; components also has potential

Southeast Asia and India electronics output by sector



% CAGR	2003-06	2007-10
Consumer	6.4	5.2
Communication	8.3	6.3
Components	8.3	7.6
Computing	11.3	7.7
Semiconductors	9.7	7.4
Equipment	6.2	5.0

Note: Includes software and contract manufacturing